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Background

Hydropower;

- produces cost-effective electricity, worldwide 19 %
- operates with success on regulated as well as on highly deregulated markets, such as the Nordic
- has been developed to a fairly large degree within the OECD-countries
 (50-80% of potential)
- does not in general significantly contribute to GHG-emissions



- compared to natural environment (background emissions)
- GHG-emissions comparable to wind mills and solar, PV Results and Perspective in Particle Physics... La Thuile 3 mars 2005

Market for Hydro

Today's market:

base-load, peak-load, grid-connected electricity generation, ancillary services small hydro in combination with other renewables

Niche markets:

combined hydro and other renewables for green energy marketing within OECD

combined hydro and wind for base-load and optimal use of existing grids

secures distributed power needs

Planned Capacity (TWh)

Large hydro contributes to electricity production in more than 80 countries

Small hydro contributes in principle in every country world wide except in desert areas

Present capacity worldwide - 2 500 TWh

Projected capacity by 2020 - 4000 TWh (WEO)

Potential more than 8000 TWh

Planned Capacity (TWh)

Examples: Planned new production 2020

- China 110 GW 420 TWh
- India 30 GW 100 TWh
- Brazil 50 GW 250 TWh
- Africa 10 GW 30 TWh

These figures includes all hydro.

Small hydro will play a significant role especially in areas with local power demand, as in Africa

Note: The definition "Small hydro" is by no way definite. It varies between every country; Sweden 1.5 MW - Canada 25 MW - China 50 MW. Even within the E. U. it varies between 1-15 MW

Pro's and con's with hydro

ADVANTAGES DISADVANTAGES

Economic Aspects				
Low operating and maintenance costs	High upfront investment			
Long life span (50 to 100 years and more)	Precipitation dependent			
Flexible to meet load (for hydro with reservoir)				
Reliable Service				
Proven technology				
Instigates and fosters regional development				
Highest energy efficiency rate (pay-back ration and				
conversion process)				
Generates revenues to sustain other water uses				
Creates employment opportunities				
Fuel Saver				
Provides energy independence by exploiting				
national resources				
Optimizes power supply of other generating options				
(thermal and intermittent renewables)				

Pro's and con's with hydro

Social Aspects					
Leaves water available for other uses	In many cases – inundation of land requiring involuntary displacement				
Provides flood protection - in many cases	In many cases - river passage restrictions				
Enhances navigation conditions – in some cases	Modification of land use patterns				
Enhances recreational facilities – in many cases	In some cases – may facilitate propagation of waterborne disease vectors				
Enhances accessibility of the territory and its resources (access roads and ramps, bridges)	Requires management of competing water usages				
Built and operated with a high percentage of local manpower	Affects livelihoods of impacted people				
Improves living conditions					
Sustains livelihoods (freshwater, food supply)					

Pro's and con's with hydro

Environmental Aspects					
No atmospheric pollutants and only very few GHG emissions	In many cases – inundation of habitats, loss or modification of biodiversity				
No waste	In many cases – loss or modification of fish habitat				
No depletion of non renewable resources (i.e. coal, gas, oil)	In some cases – changes in reservoir and stream water quality				
Creates in many cases new freshwater ecosystems with increased productivity	In some cases – temporary introduction of methyl-mercury into the food chain				
Study results enhance knowledge and improve management of valued species	In many cases – modification of hydrological regimes				
Helps to slow down climate changes	Barriers for fish migration, fish entrainment				
Enhances air quality	In some cases – reservoir sedimentation requires control measures				

Table 8.1: Today's hydropower		Annual generation		Installed capacity for generation of hydroelectricity ²				
		of hydro	electricity ¹	in	in total		by category	
utilization in Europe.	Energy Union	TWh	% of total electricity generation	GW	% of total capacity for electricity generation ³	Run-of- river, incl. pondage GW	Reservoir and mixed pumped GW	Pure pumper storage GW
Austria		42.2	78.0	10.9	67.7	5.5	5.4	0.0
Belgium		1.7	2.1	1.4	8.9	0.1	0.0	1.3
Croalia		5.8	59.0	2.0	57.0	п.а.	n.a.	n.a.
France		66.9	13.3	24.3	22.1	10.8	11.6	1.9
Germany		23.6	4.8	8.3	8.3	2.7	1.4	4.2
Greece		4.1	9.0	3.0	32.9	0.7	2.3	0.0
llaly	UCTE	50.3	19.2	19.8	27.5	8.2	7.4	4.2
uxembourg	20	0.9	77.1	1.1	93.2	0.0	0.0	1.1
The Netherlands		0.0	0.0	0.0	0.0	0.0	0.0	0.0
Portugal		11.6	30.9	4.2	45.5	2.1	2.1	0.0
Slovenia		3.5	28.0	0.8	32.1	п.а.	na.	n.a.
Spain		31.4	16.1	16.3	35.4	6.1	7.7	2.5
Switzerland		37.8	57.9	13.8	77.2	4.0	9.5	0.3
Yugoslavia, Macedonia, Bosnia-Herzegovina		13.2	32.0	4.6	36.6	1.9	2.0	0.7
Czech Republic	_	2.3	3.4	2.0	14.3	0.2	0.7	1.1
Hungary	문	0.2	0.5	0.1	0.7	0.1	0.0	0.0
Poland	CENTREL	4.0	2.8	2.0	6.4	0.4	1.4	0.2
Slovakia	S	5.0	17.5	2.4	35.1	0.8	0.9	0.7
Denmark		0.0	0.1	0.0	0.1	n.a.	na.	n.a.
Finland	교	12.6	18.9	2.9	17.8	п.а.	na.	n.a.
celand	8	6.0	84.1	1.0	77.8	n.a.	na.	n.a.
Norway	NORDEL	122.1	99.4	27.6	98.9	n.a.	na.	n.a.
Sweden	170	70.4	46.8	16.2	48.5	n.a.	na.	n.a.
Albania		5	96	n.a.	n.a.	n.a.	na.	n.a.
Belarus		0	0	0	0	n.a.	na.	n.a.
Bulgaria		3	9	2	17	n.a.	na.	n.a.
Cyprus		0	0	n.a.	n.a.	n.a.	na.	n.a.
Estonia		0	0	0	0	n.a.	na.	n.a.
reland		- 1	5	0	0	n.a.	na.	n.a.
atvia	100	4	77	n.a.	n.a.	n.a.	na.	n.a.
lihuania	others	1	3	0	0	n.a.	n.a.	n.a.
Malta	6	0	0	n.a.	n.a.	n.a.	na.	n.a.
Moldova		0	7	n.a.	n.a.	n.a.	na.	n.a.
Romania		19	37	6	27	n.a.	na.	n.a.
Russian Federation (Europe and Asia)		158	20	44	22	n.a.	na.	n.a.
Furkey		42	39	10	44	n.a.	na.	n.a.
Ukraine		16	10	5	9	n.a.	na.	n.a.
United Kingdom		5	2	1	1	n.a.	na.	n.a.

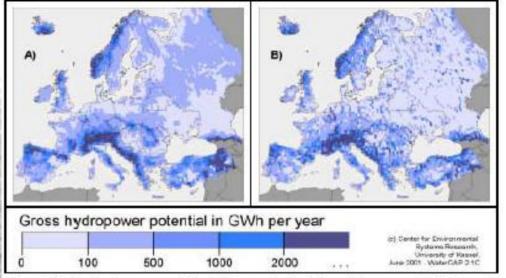


Figure 8.1: Gross hydropower potentials for Europe, calculated by applying average (1961-90) runoff and discharge values of WaterGAP 2.1. A) Each cell is assigned its total gross hydropower potential down to sea level. B) Only the portion of the gross hydropower potential that can be locally utilized down to the next downstream cell is allocated to each cell.

Gross hydropower potential

 $GP = m \cdot g \cdot h$

m: Mass of runoff

g: Gravitational acceleration

h: Height (elevation above sea level)

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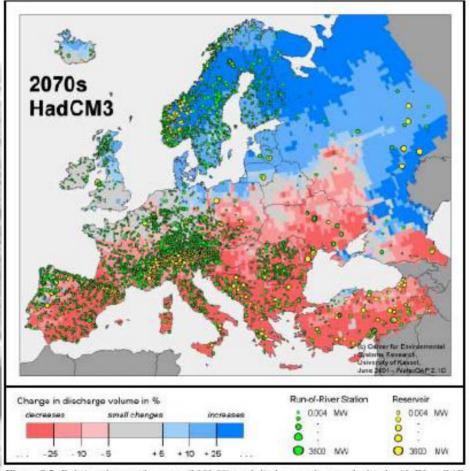


Figure 8.2: Relative change of average (1961-90) total discharge volumes calculated with WaterGAP 2.1 for the 2070s (HadCM3 climate model and Baseline-A water use scenario), superimposed by georeferenced European hydropower plants, classified according to their type and capacity.

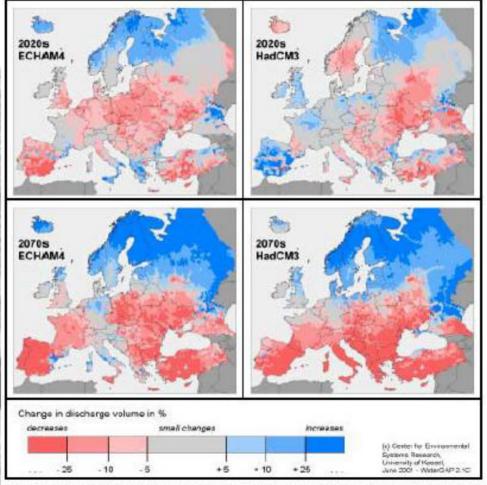


Figure 8.3: Relative change of average (1961-90) total discharge volumes calculated with WaterGAP 2.1 for the 2020s and 2070s (ECHAM4 and HadCM3 climate models and Baseline-A water use scenario).



Hydropower and the environment Swedish LCA-analysis

Category	Construction phase		Productio	n Phase	Total	
7.00	Vattenfall	Sydkraft	Vattenfall	Sydkraft	Vattenfall	Sydkraft
To air g/MWh el			36	57077		
NO_X	4,8 -7 ,5	5,6	0,13 - 0,60	0,72	5,1 - 8,1	6,3
SO_2	1,0 - 1,6	1,1	0,06 - 0,13	0,29	1,08 - 1,72	1,37
CO	2,8 - 3,6	5,1	0,07 - 6,34	2	2,9 - 9,2	7,1
CO_2	474 - 724	4800	56 - 102	180	576 - 787	4980
CH ₄		5,5		0,08		5,58
Particles		0,67		0,17		0,84
To water mg/MWh el			The second second	9		
Kemisk syretäring, COD	7,3 - 22,2	51	1,5 - 4,1	15	8,8 - 26,3	66
N _{tot}	1,1 - 2,3	36	0,15 - 0,4	12	1,3 - 2,6	48
P_{tot}		0,18		0,06		0,24
Oil	2,3 - 2,8	38	159 - 830	14	162 - 832	52
Waste, total, kg/MWh el	1,7 - 27,2	3,2	Ej kvant	2,3	1,7 - 27,2	5,5